

FAFSA Workshop Checklist

For the 2014-2015 school year you will need financial information from the 2013 calendar year. If you and your parent(s) have not yet filed taxes, bring your 2012 tax information to estimate.

If you can answer “YES” to any of the following you do NOT have to bring Parent Information:

- ✓ I was born before January 1, 1991
- ✓ I am married
- ✓ I am serving in active duty or am a veteran of the U.S. Armed Forces
- ✓ I have children
- ✓ I am an emancipated minor or I have a legal guardian who is not my parent
- ✓ I have been declared a homeless or unaccompanied youth
- ✓ After I turned 13 years old I was orphaned, in foster care, or a ward of the court

You will need to bring the following documents with you to the FAFSA workshop:

Student Information

- ☐ Your FAFSA PIN (get one at www.pin.ed.gov)
- ☐ Your Social Security card
- ☐ Your driver's license (if you have one)
- ☐ Your alien registration or permanent resident card (if you are not a U.S. Citizen)
- ☐ *Your 2013 W-2 forms and other records of money earned
- ☐ *Your (and you're spouse's, if you are married) 2013 Federal Income Tax Return (Federal 1040, 1040A or 1040EZ) OR a Foreign Tax Return, Tax Return from Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federal States of Micronesia, or Palau.
- ☐ Your current bank account balances
- ☐ Your current 2013 untaxed income records
- ☐ Your current business and investment mortgage information, business and farm records, stock, bond and other investment records

*If you have not yet received your 2013 W2s, bring your last pay stub from 2013

*If you have not yet completed your 2013 tax returns, bring your 2012 tax returns to estimate the information.

Parent Information

- ☐ Your parent's FAFSA PIN (get one at www.pin.ed.gov)
- ☐ *Your parents' 2013 Federal Income Tax Return (Federal 1040, 1040A or 1040EZ) OR a Foreign Tax Return, Tax Return from Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federal States of Micronesia, or Palau.
- ☐ *Your parents' 2013 W2s and other records of money earned
- ☐ Your parents' 2013 untaxed income records
- ☐ Your parents' current bank account balances
- ☐ Your parents' current business and investment mortgage information, business and farm records, stock, bond and other investment records

*If your parent has not yet completed their 2013 tax returns, bring their 2012 tax returns to estimate the information.

*If your parent has not yet received their 2013 W2s, bring their last pay stub from 2013